

Tax Reform and ESOPs

Join us for a webinar on the benefits of ESOPs

Have you considered an ESOP for your business? Please join us on October 19 for a webinar on Tax Reform & ESOPs, featuring Leslie Lauer and Rebecca Glasgow of The ESOP Group at UBS. They will provide an overview of Employee Stock Ownership Plans, including the structure, mechanics and benefits – to selling shareholders, employees, and the business itself. Shane Lieberman of the US Office of Public Policy at UBS will also share his perspectives on tax reform and other issues impacting UBS and their clients.

Speakers

Leslie A. Lauer, CFP®, CEPA®, ChFC®
Managing Director–Wealth Management

Rebecca T. Glasgow, CFP®, CEPA®
Senior Vice President–Wealth Management

Guest Speaker

Shane Lieberman
Executive Director, Federal Affairs Manager
US Office of Public Policy

Hosted by

David Fasi CFP®, CEPA®
Vice President–Wealth Management

Fasi Wealth Management

UBS Financial Services Inc.
One State Street, Hartford, CT 06103

Tuesday, October 19

9:00 – 10:15 a.m. EDT

RSVP by October 12 to:

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860-275-8006

OR scan QR code here:



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