

The New View on Tax Deferral

Are you selling your business and looking to defer your tax obligation at the time of sale?

Structured Installment Sales offer a perfect opportunity to defer taxes and enjoy significant financial growth, by placing a portion of a property or business sale into an IRC Section 453 structured annuity with a leading life insurance company. You can design payments in virtually any manner you would like and pay a deferred tax obligation in the future year(s) when annuity payments are received.

Product Highlights

- No minimum or maximum investment limits.
- Defer first payment (and associated tax obligation) for up to 40 years.
- Design future payments, as needed, to include: monthly, quarterly, semi-annual, or annual payments, as well as lump sum payments on identified future dates, or a combination of these payment options.
- Fixed annuity or Index-linked annuity options available.

Defer taxes. Maximize the sale. Secure your financial future.



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