2022 Summit

Strategies for Business Progression

September 22, 2022 Club at Sonterra

8:30am Check-in / 9am to 1pm

Keynotes

Morning - Carolyn Labatt, CEO

Lunch - Michael Kiolbassa, President

computer Solutions
BUSINESS. TECHNOLOGY. INNOVATION.

KIOLBASSA EST. 1949 SMOKED MEATS 1325 SOUTH BRAZOS • SAN ANTONIO Texas

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EXIT PLANNING EXCHANGE

The Exit Planning Exchange – XPX San Antonio Chapter is a local nonprofit association of diverse professional advisors collaborating to help their private company clients build business value, transfer ownership and create a legacy of success in their lives and their communities.

Lisa Mochel
Lone Star Capital Bank
2022 Summit Chair

Carlos Guevara
VR Business Brokers
Committee Member

Amy House
Growin' Out Loud Darlin'
Committee Member

Steven Hutson
First American Title
Committee Member

Laura Kirby
LLK Consulting
Committee Member

Candace Lynch
Vaco
Committee Member

Angel Salinas
Sandler Training
Committee Member

Angie Shadle
Growin' Out Loud Darlin'
Committee Secretary

Carolyn Smith
C3 Financial Partners
Committee Member

Greetings Friends!

XPX San Antonio is proud to present our **2022 Summit – Strategies for Business Progression to be held on Thursday, September 22nd at the Club at Sonterra.** This half-day, informational summit is just for you, our local businesses.

XPX (Exit Planning Exchange) is a nonprofit organization made up of advisors for businesses. Membership includes bankers, CPA's, wealth managers, attorneys, business consultants, and others that support our San Antonio and surrounding area business owners.

Please review these valuable sponsorship opportunities and contact me or a member of your summit committee to reserve your sponsorship. **At the Summit, keynote speakers Carolyn Labatt, CEO of Computer Solutions, and Michael Kiolbassa, President of Kiolbassa Smoked Meats, will share their journeys from startup to present.** We're also featuring two panels of advisors, discussing short and long term goals for continued success.

Whether your goal is business progression, business succession or business exit, this Summit is for you.

We look forward to a successful Summit and seeing you there!

Regards,

Lisa Mochel

Lisa Mochel
Chair
XPX San Antonio Summit 2022
Lisa.mochel@lscb.com

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Summit 2022 Sponsorship Opportunities
September 22, 2022 Club at Sonterra

	Event Benefits	Connect with Attendees	Market Awareness	Additional Market Awareness
Platinum $4500 Limited to 3	2 Tables of 8 Recognition from Stage Signage at Event	Display Table at Event Option to include Company Swag in Attendee Event Bag Logo on Attendee Event Bag	Digital/ Social Media promotion (LinkedIn & Website on National and Local XPX pages) Email Marketing Campaign (Promoted to XPX National Membership)	Logo on San Antonio Woman Full Page Ad **(Deadline JUNE 15th for Placement)** Logo on San Antonio Business Journal Full Page Ad Logo on SABJ Email Banner (week long exposure)
Gold $2500 Limited to 4	1 Table of 8 Recognition from Stage Signage at Event	Display Table at Event Option to include Company Swag in Attendee Event Bag	Digital/ Social Media promotion (LinkedIn & Website on National and Local XPX pages) Email Marketing Campaign (Promoted to XPX National Membership)	Logo on San Antonio Woman Full Page Ad **(Deadline JUNE 15th for Placement)** Logo on San Antonio Business Journal Full Page Ad
Silver $2000 Limited to 8	1 Table of 8 Recognition from Stage Signage at Event	Display Table at Event Option to include Company Swag in Attendee Event Bag	Digital/ Social Media promotion (LinkedIn & Website on National and Local XPX pages) Email Marketing Campaign (Promoted to XPX National Membership)	Logo on San Antonio Business Journal Full Page Ad
Bronze $1500 Limited to 10	Half Table (4 seats) Recognition from Stage Signage at Event	Display Table at Event Option to include Company Swag in Attendee Event Bag	Digital/ Social Media promotion (LinkedIn & Website on National and Local XPX pages) Email Marketing Campaign (Promoted to XPX National Membership)	Logo on San Antonio Business Journal Full Page Ad

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