

Local Chapter Sponsorship Opportunity	Offering
Annual Cost	\$2,500
Memberships Included	2
Promotion at Local Chapter Events	Prominent
Introduction at Events	Prominent
Linked Logo on Chapter Website	Prominent
Name on Event Signage	Prominent
Guest Passes Per Local Event	2
Publish Approved Content on Chapter Website and Chapter LinkedIn Page	3 per year

Special event sponsorships are also available and the costs and benefits are determined for each event.

The Exit Planning Exchange Nashville Chapter is a local nonprofit association of advisors who provide professionalism, collaboration, and principles to the heart of the middle market. Our members work with business owners in all stages of the private company life cycle: business value growth, business value transfer, and owner life and legacy.

## About XPX

XPX is a multi-disciplinary community of professional advisors who work collaboratively to help owners build valuable businesses and assist them in preparing and executing a successful transition. Private company transitions require a broad view of the entire life cycle of a private company including:

Business value growth | Business value transfer | Owner life and legacy

Our community includes advisors and owners in all stages of this process. Our members have specific areas of expertise as well as a holistic understanding of the breadth of challenges an owner faces throughout the stages of the private company life cycle. This helps XPX members to work collaboratively in the best interest of their clients.

## **About Us**

The Exit Planning Exchange is a unique professional organization that provides networking, collaboration and educational opportunities for advisors, consultants, educators and researchers focused on preparing business owners for the successful transition of their businesses. Our goal is to build a strong, active consortium of experienced practitioners and specialists working both independently and collectively to help business owners build and successfully transition or exit their businesses.

We are unique in that we are the only open advisor network in the private company/business value transfer market. This means that we do not advocate a single approach or vendor. Instead, we endeavor to be a place where all advisors, owners and vendors can interact and collaborate.

## **Our Members**

Our members include professionals from a range of business advisory disciplines including lawyers, accounting and valuation professionals, investment bankers, commercial bankers, executive coaches, private wealth managers, insurance advisors, marketing and management consultants, as well as former business owners who now advise fellow business owners growth, transfer, and legacy matters.

Interested? Questions? Contact our Sponsorship Chair